



Murray & Roberts Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number: 1948/029826/06
JSE share code: MUR
ISIN: ZAE000073441
("Murray & Roberts" or "the Company")

No Change Statement, Notice of Annual General Meeting ("AGM") and Broad-Based Black Economic Empowerment ("B-BBEE") Act Compliance Report

Murray & Roberts shareholders are advised that the 2017 Annual Integrated Report for the year ended 30 June 2017, which incorporates the summarised annual financial statements and contains the notice of AGM, has been distributed to shareholders today, Friday, 29 September 2017. The full 2017 Annual Integrated Report is also available to be viewed on the Company's website (www.murrob.com).

The Company's audited provisional report for the year ended 30 June 2017 (including the nature of the Company's external auditor's report), released on the Stock Exchange News Service on 23 August 2017, are unchanged and therefore the Company will not be publishing an abridged report.

The 69th AGM of the Company will be held on Thursday, 2 November 2017 at 10:00 on the 9th Floor in the Douglas Roberts Centre, 22 Skeen Boulevard, Bedfordview, Johannesburg.

Record dates

1. Record date to determine which shareholders are entitled to receive the notice of AGM is Friday, 22 September 2017. ("Notice Record Date").
2. Last day to trade in order to be eligible to attend and vote at the AGM is Tuesday, 24 October 2017.
3. Record date to determine which shareholders are entitled to attend and vote at the AGM is Friday, 27 October 2017 ("Voting Record Date").
4. Forms of proxy for the AGM are requested to be lodged by 10:00 on Tuesday, 31 October 2017. Any forms of proxy not lodged by this time may still be lodged at any time prior to the commencement of voting on the resolutions at the AGM.

The Company's annual compliance report in terms of section 13G(2) of the B-BBEE Amendment Act 46 of 2013, has been published and is available on the Company's website (www.murrob.com).

Bedfordview
29 September 2017
Sponsor: Deutsche Securities (SA) Proprietary Limited