

Murray & Roberts Holdings Limited - Results of Annual General Meeting

27 October 2004

Shareholders are advised that at the annual general meeting of the members of Murray & Roberts Holdings Limited held in Bedfordview on 27 October 2004, ordinary resolution number 3 relating to the placement of un-issued ordinary shares for cash under the control of the directors was withdrawn.

Ordinary resolution number 1 relating to the placement of 19 543 085 million un-issued ordinary shares under the control of the directors for the purposes of the continued implementation of the Employee Share Scheme and all other business of the annual general meeting was conducted as per the notice to members included in the annual report of the company and posted to members on 30 September 2004.

The meeting was represented by proxy and in person by 75% of the issued ordinary shares in the company. The requisite majority of shareholders passed all ordinary and special resolutions.

Bedfordview
27 October 2004