



The Interchange
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Attention: Creditors of Murray & Roberts Limited, 1979/003324/06 (In Business Rescue) (“the Company”)

1. Delivered to all known Creditors of the Company by way of e-mail
2. Displayed at the registered office and principal place of business of the Company
3. Published on the website maintained by the Company and accessible to Creditors

29 November 2024

NOTICE TO ALL KNOWN CREDITORS OF THE COMPANY REGARDING THE FIRST MEETING OF CREDITORS IN RESPECT OF THE BUSINESS RESCUE PROCEEDINGS OF THE COMPANY IN TERMS OF SECTION 147(1), AND AN EXTENSION OF THE DEADLINE TO PUBLISH THE BUSINESS RESCUE PLAN IN TERMS OF SECTION 150(5)(b), OF THE COMPANIES ACT 71 OF 2008

1. As per the section 129 notice published on 28 November 2024 to Affected Persons of the Company, the Company commenced business rescue on 22 November 2024 and is placed under supervision of Messrs Petrus Francois van den Steen, Joshua Bruce Cunliffe and Denis Macheya Chifunyise, the appointed joint business rescue practitioners (“**joint BRPs**”) of the Company.
2. In accordance with section 147(1) and (2) of the Companies Act 71 of 2008 (“**Companies Act**”) notice is hereby given to all Creditors that the first meeting of Creditors (“**Creditors Meeting**”), in respect of the business rescue proceedings of the Company, will be convened via a Digital Platform as a Virtual Live Event Meeting at the date, time and in the manner set out below:

DATE: Thursday, 5 December 2024

TIME: 13:30pm – 15:00pm (SAST)

VENUE: Virtual meeting – link to be provided before the meeting

3. In accordance with the provisions of section 147(2) of the Act, kindly find enclosed the Agenda for the Creditors Meeting.
4. All Creditors are invited to either dial in to the Creditors Meeting alternatively may file a proxy (copy attached) indicating the manner in which such creditor’s votes are to be recorded. Creditors who wish to appoint a proxy to vote on their behalf at the Creditors Meeting are requested to complete and to submit the completed proxy to br@murrob.com before 17h00pm (SAST) on Wednesday, 4 December 2024.
5. Although you have been invited to the Creditors Meeting, nothing in this letter shall be construed to be an admission of your status as a Creditor of the Company, which status will be determined by the joint BRPs in the course of the business rescue proceedings.

6. CONSENT FOR EXTENSION IN TERMS OF SECTION 150(5)

Creditors are hereby notified that the joint BRPs intend to request Creditors consent for the extension of the deadline to publish the business rescue plan, in terms of section 150(5) of the Companies Act, at the Creditors Meeting. The proposed new deadline date for the publication of the business rescue plan is no later than 31 March 2025.

Murray & Roberts Limited Registration No. 1979/003324/06

Directors: HJ Laas (Chairman & Managing Director) JJ Du Plessis DF Grobler ST Harrison SW Kou WT Mdluli EL Smith
Secretary: RC Davies

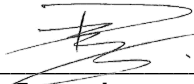
7. **SUBMISSION OF CREDITOR CLAIMS FOR CONSIDERATION BY THE JOINT BRPs**

Creditors are advised that they will be required to submit their claims against the Company as at 22 November 2024 to the joint BRPs. Kindly find enclosed the Claim Form which must be completed, as per the instructions on the Claim Form, and submitted together with the required supporting documentation to br@murrob.com. Please note that you will be entitled to submit claims up until the point at which a deadline for the submission of claims is communicated to you.

6. Creditors are reminded that all notices and documents relevant to the business rescue proceedings of the Company, are/will be published on the website <https://www.murrob.com/br.asp> (click on this hyperlink).

7. If you have any queries, they may be directed to br@murrob.com and the joint BRPs will address same in due course.


Yours faithfully



Petrus Francois van den Steen
Joint Business Rescue Practitioner



Joshua Bruce Cunliffe
Joint Business Rescue Practitioner



Denis Macheya Chifunyise
Joint Business Rescue Practitioner

AGENDA FOR THE FIRST MEETING OF CREDITORS OF MURRAY & ROBERTS LIMITED, 1979/003324/06 (IN BUSINESS RESCUE) (“the Company”) TO BE HELD VIA MICROSOFT TEAMS ON THURSDAY, 5 DECEMBER 2024 AT 13:30 to 15:00 PM (SAST)

1. Welcome
2. Housekeeping
3. Business Rescue Process
4. Background
5. Business Rescue Practitioner’s overview of reasonable prospects of rescuing the company
6. Objectives of the Meeting
 - 6.1. Approval of forming a creditor’s committee (if any)
 - 6.2. Approval of an extension of the deadline to publish the business rescue plan from 2 January 2025 to no later than 31 March 2025.
7. Conclusion

Documents attached to this notice:

1. Proxy Form
2. Claims Form



PROXY FORM

For use by the Creditors of Murray & Roberts Ltd (in Business Rescue) ("**Company**") for the purposes of voting on points (a) and (b) as set out below, in terms of sections 147(1)(b) and 150(5)(b) of the Companies Act 71 of 2008, as amended ("**Companies Act**"), at the 1st meeting of Creditors of the Company, convened in terms of section 147 of the Companies Act, to be held virtually as a Microsoft Teams Live Event on Thursday, 5 December 2024 at 13:30 to 15:00 PM (SAST) ("**Creditors Meeting**").

- (a) Vote on the formation of a committee of Creditors; and
- (b) Vote on the approval of an extension of time to publish a Business Rescue Plan.

NAME OF CREDITOR _____

I/We, being a Creditor of the Company do hereby nominate, constitute, and appoint -

- 1 _____ or failing him/her;
- 2 _____ or failing him/her;
- 3 the joint Business Rescue Practitioners ("**joint BRPs**") who act as the interim Chairmen of the Creditors Meeting,

as my/our proxy to attend and act for me/us and on my/our behalf at the Creditors Meeting to be held and to vote in accordance with the instructions indicated with an X below.

(a) Vote on the formation of a Committee of Creditors

- Option 1: Vote for the formation of a committee of creditors
- Option 2: Vote against the formation of a committee of creditors
- Option 3: Abstain from Voting

Tick Relevant Box for Election:

| | | |
|-----------------|-----------------|-----------------|
| Option 1 | Option 2 | Option 3 |
|-----------------|-----------------|-----------------|

(b) Vote on the approval of an extension of the deadline to publish the Business Rescue Plan from 2 January 2025 to no later than 31 March 2025.

- Option 1: Vote for the approval of the extension of time
- Option 2: Vote against the approval of the extension of time
- Option 3: Abstain from Voting

Tick Relevant Box for Election:

| | | |
|-----------------|-----------------|-----------------|
| Option 1 | Option 2 | Option 3 |
|-----------------|-----------------|-----------------|

Signed at _____ on this _____ day of _____ 2024

SIGNATURE/S

NAME/S

Who warrants that he is/she is/they are duly authorised thereto.

NOTES ON THIS PROXY FORM:

1. A Creditor may insert the name of a proxy or the names of two alternative proxies of his/her choice in the space provided, with or without deleting “the joint Business Rescue Practitioners (“**joint BRPs**”) who act as the Chairmen of the Creditors Meeting”. The person whose name stands first on the form of proxy and who is either present and voting at the Creditors Meeting and/or by utilising this proxy form will be entitled to act as proxy to the exclusion of those whose names follow.
2. The form of proxy must be submitted via email to br@murrob.com by no later than **17h00 on Wednesday, 4 December 2024**.
3. The completion and lodging of this form of proxy will not preclude the relevant Creditor from virtually attending and participating in the Creditors Meeting and voting thereat, to the exclusion of the proxy appointed in terms thereof, should such Creditor wish to do so.
4. If this proxy is signed under power of attorney or by a representative on behalf of a company, close corporation or trust, it must be accompanied by an appropriate power of attorney (for an individual) or authorising resolution/letter (for a juristic person) - as is applicable - giving such representative the authority to act as proxy and vote at the Creditors Meeting.



CLAIM FORM
MURRAY & ROBERTS LTD, (In Business Rescue) ("Company")

Attention: Joint Business Rescue Practitioners of the Company
Email: br@murrob.com

| CLAIMANTS DETAILS | | |
|---|-------------------------|----|
| Name of Creditor | | |
| Representative of Creditor | | |
| Contact Details of Creditor (Email address and phone number) | | |
| Creditor Registration Number | | |
| Claim amount as at 22 November 2024 (Commencement date of Business Rescue) | | |
| Will your claim continue after 22 November 2024 | YES | NO |
| Cause of Indebtedness | Monies loaned | |
| | Good supplied | |
| | Services supplied | |
| | Lease agreement | |
| | Asset finance agreement | |
| | Other (Specify) | |
| Secured Creditor (Please circle applicable answer) | YES | NO |
| Contractual Agreements with the Company <i>*Kindly include copy of contractual agreement</i> | YES | NO |

| CONFIRMATION OF CLAIMANT'S BANK DETAILS | | | | |
|---|--|---------------------|--|-----------------|
| Bank Name | | Branch Code | | Type of Account |
| Account Number | | Account Holder Name | | |

Date: _____

SIGNATURE

NAME OF CREDITOR: _____

NAME OF SIGNATORY: _____

CAPACITY OF SIGNATORY: _____



INSTRUCTIONS FOR SUBMITTING A CLAIM

Any claim that you and/or your company believe you have against the Company as at 22 November 2024 must be submitted to the joint business rescue practitioners ("**joint BRPs**") for assessment, as follows:

1. Please provide full details of claim – the manner in which it arose and documentation relating to any security (if applicable) must be detailed in this form. Please annex all documents and details of claim if the space on the previous page is not sufficient for full details of the claim.
2. If the Creditor is a juristic person, a power of attorney or resolution must accompany this Claim Form to confirm that the person who submits and signs this Claim Form is authorised to act on behalf of that juristic person, to sign any and all documents on behalf of the juristic person and to attend and vote (if necessary) at any meetings convened in all matters relating to these business rescue proceedings.
3. Please submit your claim by emailing the completed Claim Form, to br@murrob.com. In this regard, please provide full details of claim, and include all documentation relating to your claim and any security in respect thereof. Please annex all documents and details of claim to this Claim Form.
4. These claims will be assessed by the joint BRPs and either accepted or rejected, and the joint BRPs decision in this regard will be communicated in due course.
5. If your claim is accepted (in part or in whole), the details about how and when such payment will be made will be set out in a business rescue plan ("**BR Plan**"). This BR Plan will be published in time for consideration and approval as contemplated in the Companies Act 71 of 2008.