



**Murray & Roberts Holdings Limited**

(Incorporated in the Republic of South Africa)

Registration number: 1948/029826/06

JSE share code: MUR

ISIN: ZAE000073441

("Murray & Roberts" or "the Company")

**NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ("B-BBEE") ACT COMPLIANCE REPORT**

Murray & Roberts shareholders are advised that the 2018 Annual Integrated Report for the year ended 30 June 2018, which incorporates the summarised annual financial statements and contains the notice of AGM, has been distributed to shareholders today, Friday, 28 September 2018. The full 2018 Annual Integrated Report and Annual Financial Statements are also available to be viewed on the Company's website ([www.murrob.com](http://www.murrob.com)).

The Company's audited provisional report for the year ended 30 June 2018 (including the nature of the Company's external auditor's report), released on the Stock Exchange News Service on 29 August 2018, is unchanged and therefore the Company will not be publishing an abridged report.

The 70<sup>th</sup> AGM of the Company will be held on Thursday, 1 November 2018 at 11:00 on the 9<sup>th</sup> Floor in the Douglas Roberts Centre, 22 Skeen Boulevard, Bedfordview, Johannesburg.

**Record dates**

1. Record date to determine which shareholders are entitled to receive the notice of AGM is Friday, 21 September 2018. ("Notice Record Date").
2. Last day to trade in order to be eligible to attend and vote at the AGM is Tuesday, 23 October 2018.
3. Record date to determine which shareholders are entitled to attend and vote at the AGM is Friday, 26 October 2018 ("Voting Record Date").
4. Forms of proxy for the AGM are requested to be lodged by 11:00 on Tuesday, 30 October 2018. Any forms of proxy not lodged by this time may still be lodged at any time prior to the commencement of voting on the resolutions at the AGM.

The Company's annual compliance report in terms of section 13G(2) of the B-BBEE Amendment Act 46 of 2013, has been published and is available on the Company's website ([www.murrob.com](http://www.murrob.com)).

Bedfordview

28 September 2018

Sponsor: Deutsche Securities (SA) Proprietary Limited